

## **Request Review Committee Report July 27, 2007**

Robin Clark, CPA, Chair; and James Caley, CPA, Member.

CPE Waivers – Since the April board meeting, the Board received 15 waiver requests where the CPE deficiency was more than 16 CPE credit hours. The Executive Director and a Consulting Board Member took the following action:

Approved - 12  
Denied – 3

Firm Names – The Board received three requests for firm name approval since the April Board meeting. The Executive Director and a Consulting Board Member from the Request Review Committee approved the following firm names:

- Freedom Tax & Accounting Services
- Michael Whiteside CPA APC
- Clear Creek Accounting

Late Fee Waivers - The Board received nine late fee waiver requests since the April Board meeting. The Executive Director and a consulting Board Member from the Request Review Committee took the following action:

Approved - 4  
Denied – 5

Professional/Educational Organization – Recognition Requests – The Board received two requests for recognition since the April Board meeting. The Executive Director and a Consulting Board Member from the Request Review Committee took the following action:

- *Recognized* the following as an educational organization for purposes of obtaining lists of individual CPAs:

Lorman Educational Services  
Professional Publishing Group

- *Denied* the following as an education organization for purposes of obtaining lists of individual CPAs:

None